

BLUE WATER LOGISTICS LIMITED

(Formerly known as Blue Water Logistics Private Limited)

CIN: U63030TG2022PLC165815

Registered Office: # 8-2-270/B/1/2, Block-3, 4th Floor, Uptown Banjara,
Road No. 3, Banjara Hills, Hyderabad - 500 034, Telangana, India.

Email id: Info@bwl.co.in Contact No: 8341101774

Website: www.bwl.co.in



Date: May 26, 2025

To,

Asst. Vice President

Listing Department

M/s. National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Blue Water Logistics Limited

The Board of Directors of the Company in their meeting held on **May 26, 2025**, in consultation with the Book Running Lead Manager ("BRLM") to the Issue, has finalized allocation of **8,35,000** Equity Shares to Anchor Investors at Anchor Investor Allocation Price (as determined by the Board of Directors in consultation with the Book Running Lead Manager) of **Rs. 135/-** per Equity Share (including share premium of Rs. 125/- per Equity Share) in the following manner:

Sr. No	Names of the Allottees	No. of Equity Shares Allotted	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price
1.	India Equity Fund I	3,86,000	46.23%	135/-
2.	Vikasa India EIF I Fund - Incube Global Opportunities	75,000	8.98%	135/-
3.	Grobiz SME Opportunity Fund	75,000	8.98%	135/-
4.	Evergrow Capital Opportunities Fund	75,000	8.98%	135/-
5.	Paradise Moon Investment Fund-I	75,000	8.98%	135/-
6.	Craft Emerging Market Fund PCC- Elite Capital Fund	1,49,000	17.84%	135/-
	Total	8,35,000	100.00%	

Out of the total allocation **8,35,000** to the Anchor investor, no Mutual Fund have applied through any schemes.

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009, as amended in case the Issue price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

For Blue Water Logistics Limited

(Formerly known as Blue Water Logistics Private Limited)

Lalit Panda

Name: Lalit Panda

Managing Director

DIN: 05358709

Place: Hyderabad

